

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SMBC Nikko Securities Inc.

Name of Transferee

Name and Address where notices to transferee should be sent:

SMBC Nikko Securities Inc.
3-1, Marunouchi 3-chome, Chiyoda-ku,
Tokyo 100-8325, Japan
Attn: Toshiki Yasuhara

Phone: 81-3-5644-3111

Last Four Digits of Acct #: _____

SMBC Friend Securities Co., Ltd.

Name of Transferor

Court Claim # (if known): 45883

Amount of Claim: \$ 946,342.38

Date Claim Filed: 10/26/2009

Phone: 81-3-5644-3111 (*)

Last Four Digits of Acct. #: _____

*starting 01/01/2018 after the merger
between the transferor and the
transferee became effective

Name and Address where transferee payments should be sent (if different from above):

SMBC Nikko Securities Inc.
3-1, Marunouchi 3-chome, Chiyoda-ku,
Tokyo 100-8325, Japan
Attn: Toshiki Yasuhara
Phone: 81-3-5644-3111
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: M. Kamazuka
Transferee/Transferee's Agent

Date: 01/04/2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.